



British Wool – Sale Report

BW193 – 3rd December 2024



KEY METRICS

Index	1.548	Total weigh offered:	1,225 Tonnes
Average clean price:	£1.523 per kg	Total weight sold	1,130 Tonnes
Average greasy price	£1.030 per kg	Clearance	92.2%

SALE REPORT

The last British Wool auction of the calendar year on 3rd December saw underlying prices strengthen sale on sale. All core types mainly traded dearer, with better colour wools being favoured again. As has been the trend of the last several auctions, lots with poor test results for colour were discounted, disproportionately affecting Romney grades as the colour for these grades have been poorer the last few months, meaning some were unsold. Welsh Mountain in the No1 and No2 grades traded dearer again and although this trend is welcomed, members still need to see much higher prices to see a fair return. Bidding wasn't as competitive as the last few auctions but remained fairly strong throughout the majority of the catalogue.

The average greasy price was up 0.5% at £1.030 / kg and the price index, which is based off clean prices, was also up 2% at 1.523. British Wool still expects its supply to be around 7% lower in the 2024 season than in the 2023 clip year.

THE VOLUMES SOLD AND CLEARANCES BY WOOL TYPE WERE AS FOLLOWS:

Wool type	Weight sold (Tonnes)	Clearance	Price change
Fine	110	88%	Hoggs 2 – Sellers favour, Ewes 1 – 4% Dearer, Ewes 2 – fully 1% Dearer.
Medium	225	93%	Hoggs 1 – 7 Dearer, Hoggs 2 – Sellers Favour, Ewes 1 – 3% Dearer, Ewes 2 – 3% Dearer, Discoloured – firm. Lt Grey – 1.5% Dearer
Romney	29	54%	Ewes 1 – 1.5% Cheaper, Ewes 2 – 1% Dearer
Mule	331	98%	Hoggs 1 – up to 3% Dearer, Hoggs 2 – 1 to 3% Dearer, Ewes 1 – 2 to 4% Dearer, Ewes 2 – 1.5% dearer, Cott Grades – firm to 1.5% Dearer, Lt Grey – up to 2% Dearer
Lustre	7	100%	Blueface 1 – 8% Dearer, Cross – 7% Dearer
Cheviot	46	100%	Hoggs 1 – 1.5% Dearer, Hoggs 2 – 7% Dearer, Ewes 1 – up to 2% Dearer, Ewes 2 – 4% Dearer
Cheviot Cross	58	100%	Firm to 3% Dearer
Hill	18	75%	Medium – 1.5% Dearer
Blackface	72	95%	Fine 1 – 3% Dearer, No 2 – Buyers Favour, Cotts – Buyers Favour
Welsh Mountain	77	100%	No 1 – Fully 10% Dearer, No 2 – 8% Dearer, Coloured Kempy – 1.5% Cheaper
Swaledale	16	75%	No 1 – Buyers Favour
Lamb	49	100%	All Grades – Firm to Buyers Favour
Fault, Oddments	57	91%	Oddments – Firm

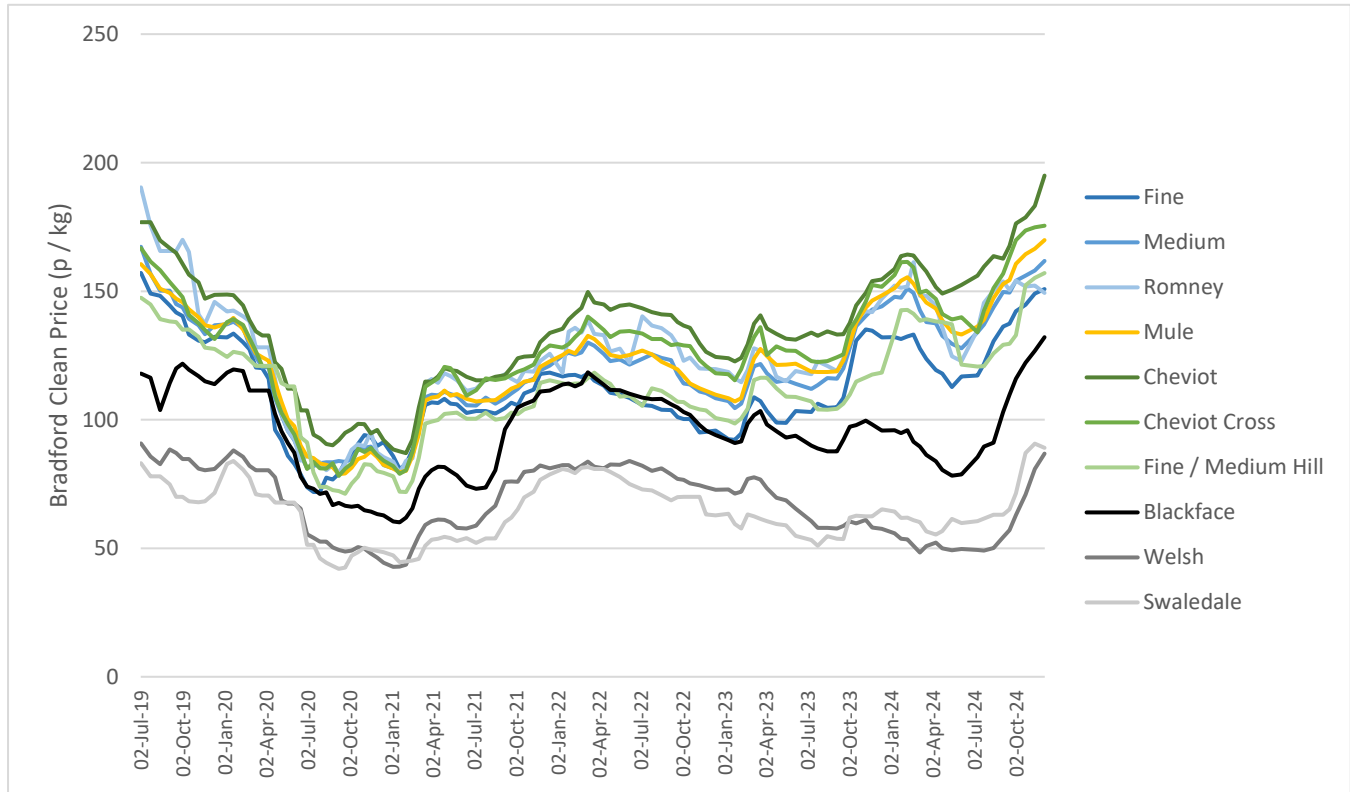


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PRICE MOVEMENTS FOR KEY WOOL TYPES: JULY 2019 TO DATE



PRICE INDEX HISTORY: JULY 2015 TO DATE

